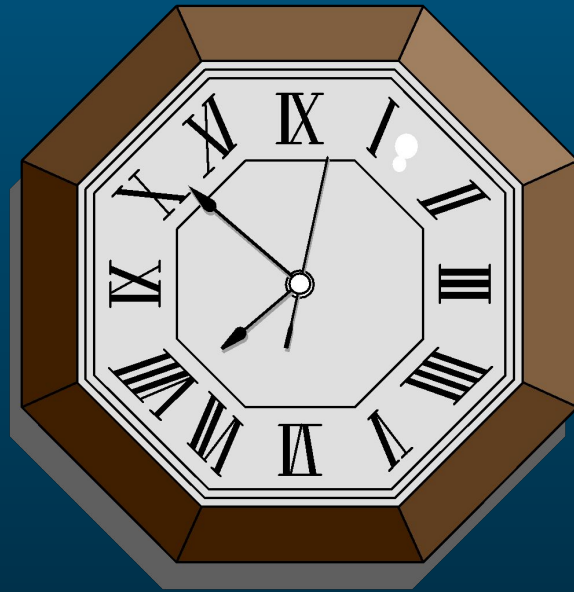


Patty's Pet Palace

Five Year Financial History



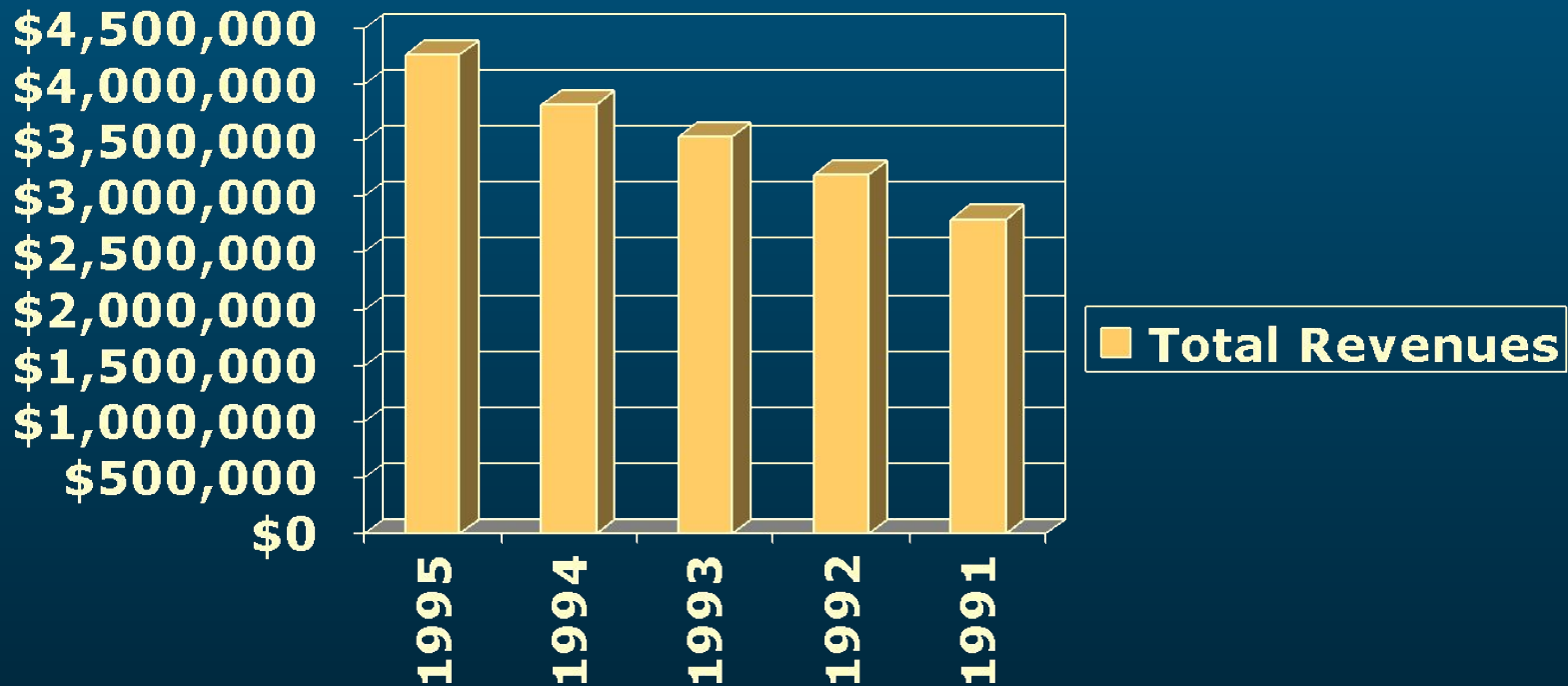
Patty's Pet Palace

Overall Highlights

Year Ended Dec. 31	1995	1994	1993	1992	1991
Revenues (\$)	4,275,000	3,828,000	3,548,000	3,202,000	2,801,000
Percent Increase	11.7%	7.9%	10.8%	14.3%	13.9%
Gross Profit (\$)	691,000	613,000	572,000	504,000	446,000
Percent of Revenue	16.2%	16.0%	16.1%	15.7%	15.9%
Operating Profit (\$)	148,000	136,000	139,000	117,000	95,000
Percent Increase	9.3%	2.4%	18.2%	24.1%	8.7%

Patty's Pet Palace

Revenue Over 5 Years




Patty's Pet Palace

Five Years by Store

	1995	1994	1993	1992	1991
METRO Revenue \$	2,467,000	2,135,000	1,870,000	1,651,000	1,397,000
% Increase	15.5%	14.2%	13.3%	18.2%	12.8%
SUBURBS Revenue \$	1,058,000	1,002,000	975,000	913,000	845,000
% Increase	5.5%	2.8%	6.9%	8.0%	10.3%
COUNTRY Revenue \$	632,000	603,000	628,000	577,000	505,000
% Increase	8.8%	-1.7%	10.1%	14.1%	16.1%


Patty's Pet Palace

Income & Expenses

 PATTY'S PET PALACE	Statements of Consolidated Income			
	<i>Years ended December 31</i>	1995	1994	1993
	Revenues			
	Sales	\$ 4,260,020	\$ 3,807,041	\$ 3,529,908
	Other	15,856	20,861	18,091
	Total	4,275,876	3,827,902	3,547,999
	Costs and Expenses			
	Cost of sales	3,569,398	3,193,669	2,957,950
	Selling	164,116	145,976	132,570
	Distribution	207,900	195,667	186,763
	Administrative	198,713	160,836	133,401
	Interest	19,247	26,928	25,028
	Total	4,159,374	3,723,076	3,435,712
	Income Before Taxes on Income	116,502	104,826	112,287
	Taxes on income	53,525	46,190	49,820
	Income After Taxes			
	Continuing operations	62,977	58,636	62,467
	Miscellaneous	5,686	2,143	11,070
	Net Income	\$ 68,663	\$ 56,493	\$ 73,537

Patty's Pet Palace

Assets

	Consolidated Balance Sheets					
	ASSETS			<i>(in actual dollars)</i>		
	<i>Years ended December 31</i>	1995	1994	1993		
Cash	\$ 45,283	\$ 45,122	\$ 39,815			
Receivables	389,118	339,929	311,560			
Inventories	397,564	369,004	349,665			
Prepaid expenses	16,283	13,215	11,559			
Total current assets	848,248	767,270	712,599			
Land	19,629	16,139	17,755			
Buildings	103,640	90,425	94,103			
Equipment	267,467	219,823	193,372			
Total	390,736	326,387	305,230			
Accumulated depreciation	147,256	116,720	108,074			
Net property and equipment	243,480	209,667	197,156			
Investments	82,275	72,402	41,965			

Patty's Pet Palace

Liabilities

	LIABILITIES				
	Accounts and drafts payable	\$ 467,251	\$ 413,952	\$ 379,909	
	Current portion of long-term debt (Notes 8 and 9)	30,916	14,138	15,762	
	Salaries and wages	36,699	32,154	32,400	
	Taxes	27,732	12,556	13,004	
	Interest and dividends	16,448	16,930	15,800	
	Other	32,929	27,337	18,976	
	Total current liabilities	611,975	517,067	475,851	
	Long-term Debt	186,637	263,285	304,823	
	Deferred Taxes on Income	60,040	57,840	43,129	
	Other capital	103,293	117,029	96,922	
	Retained earnings	456,844	422,172	405,971	
	Accumulated translation adjustment	7,573	5,805	3,024	
	Treasury shares, at cost	51,225	75,382	71,361	
	Total	\$1,411,304	\$ 1,348,475	\$1,305,342	