



**Detlef H. Hoffmann** 

## Agenda

- What we will not cover ...
  - Time Reporting with CATIS2 + CATW
  - In-depth Reports, PM (Managers Session)
- What we will cover ...
  - Quick Overview CATIS2
  - The Tasks
    - Activity Planning
    - Time Reporting (Approving a ,Weekly')
    - Projects
    - Month End
    - Consultant (Web-)Reports
    - Reporting a problem
  - Questions???



### I - Quick Overview

- CATIS2 Installed base / Clients
- CATIS2 Application
  - CATIS2 Web-Site
  - CATIS2 Grouping Tools
  - CATIS2 Reporting Services
  - CATIS2 Excel Services
  - CATIS2 Database Services / Versioning



# **CATIS II Time Reporting**

- CATIS II may be used in different ways:
  - o As a Time-Reporting and Planning Solution together with CATW/COMPASS
  - As a complete Time-Planning and -Reporting Solution (standalone CATIS II)
  - As a Management Reporting Solution, where time reporting and planning is done in CATW
- The 'usage mode' is configured per CATIS II client (an organizational entity, most often a country organization, such as C&I Denmark or Turkey)
- Multiple clients can co-exist / Management reporting across client boundaries is possible
- \* Currently we have about 35 clients with a total of 5500 time reporters (mainly C&I EMEA) / May 2008





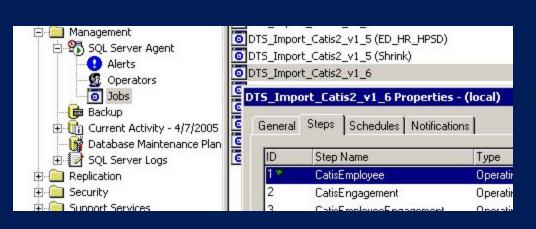
**Portal Functions** 

- Users, Roles and Rights
- Feedback and Notificatio
- Logging and Tracing
- Search
- WorkAs (Three variants: User level, PA, priv'd searc
- Reporting Framework
- Administration and Configuration
- Grouping
- Client Environment (i.e., different menues in same role)
- Data Feeders
- Versioning

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### User Roles in CATIS II



- Consultant
- Project Manager
- Project Assistant (PA)
- L1/PP, L2/MPP, L3,
- (Country) HQ, EMEA
- Workforce Manager (RM)
- Resource Broker (RB)
- Region (GWE,..)

August 2023

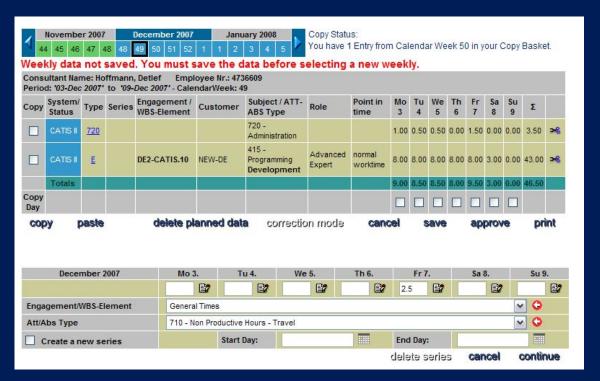
- Guest \* (currently not used)
- Client Administrator
- Administrator
- Report Developer
- Developer





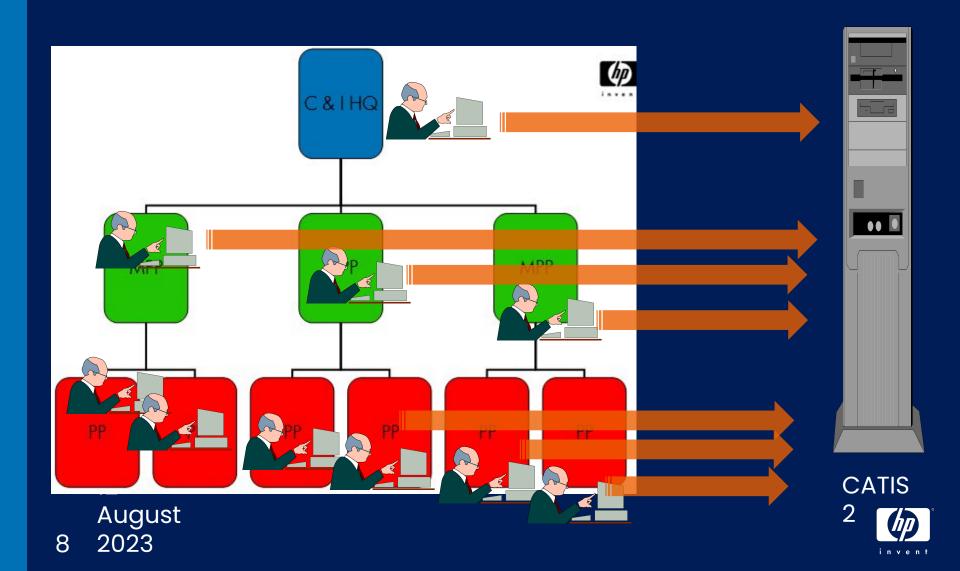
## **Entry of Timedata**

- Activity Planning
- Time Reporting





# CATIS II Management View



### Web Report – PP Team Weekly Report

			PP Co	onsultant We	ekly Stati	us Repor	t October:	2005				
	Employee Number	Consultant Name	Standard weekly hours	Week 39 September	Week 39 October	Week 40 October	Week 41 October	Week 42 October	Week 43 October	Week 44 October	Week 44 November	
	1 · 1 · 15 <u>A M</u>	1	40.00	100%	0%	98%	95%	0%	0%	0%	0%	
	<u> </u>		35.00	0%	0%	0%	0%	0%	0%	0%	0%	
	40" AM	ŀ	40.00	198%	0%	200%	200%	100%	100%	0%	0%	
	1" · ' <u>AM</u>		40.00	0%	0%	0%	0%	0%	0%	0%	0%	
	1 <u>A M</u>		40.00	100%	0%	200%	100%	0%	0%	0%	0%	
	1 <u>A M</u>		40.00	160%	0%	0%	0%	0%	0%	0%	0%	
Spli	t weeks	for	40.20	225%	0%	198%	198%	0%	0%	0%	Sp	lit weeks
	veek nu	mber	40.00	125%	0%	173%	105%	0%	0%	0%	0%	for week
3	9, <u>x M</u>		40.00	120%	0%	220%	205%	200%	200%	20%	0%	number 44
	1 <u>A M</u>	r "	40.00	118%	0%	183%	100%	0%	0%	0%	0%	
	CONTAM	: 'er	40.00	100%	0%	100%	275%	0%	0%	0%	0%	
	47 2 N <u>M</u>		40.00	190%	0%	360%	100%	110%	0%	0%	0%	
	<u>A M</u>	Rec	ords c	are sor	ted c	n <sup>111%</sup>	103%	114%	114%	23%	0%	
	AM			yee las	1198	1/2/19%	103%	0%	0%	0%	0%	
	AM		30.00	0%	0%	0%	U%	0%	0%	0%	0%	
12	· · · · · · · · · · · · · · · · · · ·	, lorgor	40.00	108%	0%	120%	113%	0%	0%	0%	0%	
Auc	Average:	11.11.		117%	0%	133%	109%	33%	26%	3%	0%	
	)											



# Team Utilization Report (Web)

×											
	ORG Team Utilization Report: Belgium										
Select a Utilization: Core Utilization			Show Virtu	ow Virtual Group(s)					Show Report		
Employee number	Employee name		Standard weekly hours	Jul '07	Aug '07	Sep '07	Oct '07	Nov '07	Dec '07	Jan '08	YTD
151224 <u>A N U W</u>	Leemans, William		0.0			Î				18	0.0
133566 A N U W	Minten, Geert		0.0			3					0.0
20152659	Debelie, Danny		40.0	15.9	0.0	1.3	6.5	36.4	28.6	0.0	21.1
133566	Minten, Geert		40.0	57.8	46.4	59.3	71.7	45.5	27.2	14.3	58.4
197011	Putmans, Eric		38.8	56.2	50.1	67.7	74.9	59.8	34.1	10.3	64.7
133581	Stichelbout, Peter		40.0	5.1	12.5	16.3	23.1	8.0	0.0	0.0	26.3
133471	Van Beirendonck, Herman	1	40.0	27.3	0.0	0.0	0.0	0.0	0.0	0.0	28.0
Average:			39.8	54.0	47.3	63.6	71.2	55.8	32.0	10.1	61.9
			previous mo	nth		next	mon	th		p	orint

### In Roles:

- RM
- HQ, MPP, PP



# Utilization Report (Excel)

			Year 💌	Month	▼ Data 🔻		
			2007				
			11	1111111		12.11	
MPP	<b>₽</b> P	Consultant		Bid	C+B	Invest	Admin
Debelie, Danny	Debelie, Danny	Van Hooste, Marc	36.36	54.55	90.91	111111111111111111111111111111111111111	
	Debelie, Danny Total		36.36	54.55	90.91		
Debelie, Danny Total			36.36	54.55	90.91		
Minten, Geert	Minten, Geert	Antoine, Bernard					
		Blaise, Olivier	a440 en (840)				
		Couvreur, Pascal	11.08		11.08		9.09
		de Baynast, Charles	106.82		106.82	8.52	
		Francart, Jean-Marie	90.91		90.91		
		Larbiere, Andre	86.93		86.93	4.55	
		Want, Jean-Yves	22.73		22.73		4.55
	Minten, Geert Total		45.50		45.50	1.87	1.95
Minten, Geert Total	-		45.50		45.50	1.87	1.95
Putmans, Eric	Deneyer, Ingrid	Baete, Steve	72.73		72.73		1111
in the state of the state of	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	De Zutter, Mathieu	94.89		94.89		3.41
		Deneyer, Ingrid	40.91		40.91	27.27	17.00
		Dias, Melvyn	63.64		63.64	4.55	
		Dom, Kris	72.73		72.73	19.32	1.14
		Gajewski, Patryk	93.75		93.75		1.7
		Gall, Nicolas	56.11		56.11	17.05	0.71
		Gilbert, Etienne	42.33	21.31	63.64		9.38
		Helmer, Maarten	46.02		46.02	30.11	14.77
		Macoye, Frank	95.45		95.45		
		Stenten, Hans	72.73		72.73		
		Steukers, Erik	74.38		74.38	22.73	4.26
		Van den Eynden, Patrick	l				
		Vanderlinden, Jelle	l				
		Vergauwe, Sigurd	80.61		80.61	15.76	5.45
	Deneyer, Ingrid Total		60.42	1.42	61.84	9.12	2.72





# II - Time Reporting with CATIS II

- 1. The Environment
  - o System Status / Messages
  - o WorkAs
- 2. Projects
- 3. Activity Planning
- 4. Time Reporting
- 5. Month End
- 6. Consultant (Web-)Reports
- 7. Reporting a problem





### Connect to CATIS II ...

#### Secure Web Access (SWA)



Secure Web Access to HP (SWA) is a secondary remote access solution for HP employees and authorized contingent workers. SWA is a "browser-based" solution that allows you to use a web browser (on a broad range of platforms) to gain access to HP internal web sites, file share contents and limited set of applications. It will also provide full VPN access for Mac and Linux users through SWA Network Connect.

#### Secure Web Access to HP prerequisites:

- Requires approved Secure Web Access Service account. (How do I apply?)
- Requires either a valid Class-A DigitalBadge or One Time Passcode for authentication. (How do I get a DigitalBadge?)

#### Use SWA:

Once you have signed up for SWA, it can be accessed by visiting one of the URLs below.

- Americas WebAccess
- EMEA WebAccess
- APJ WebAccess

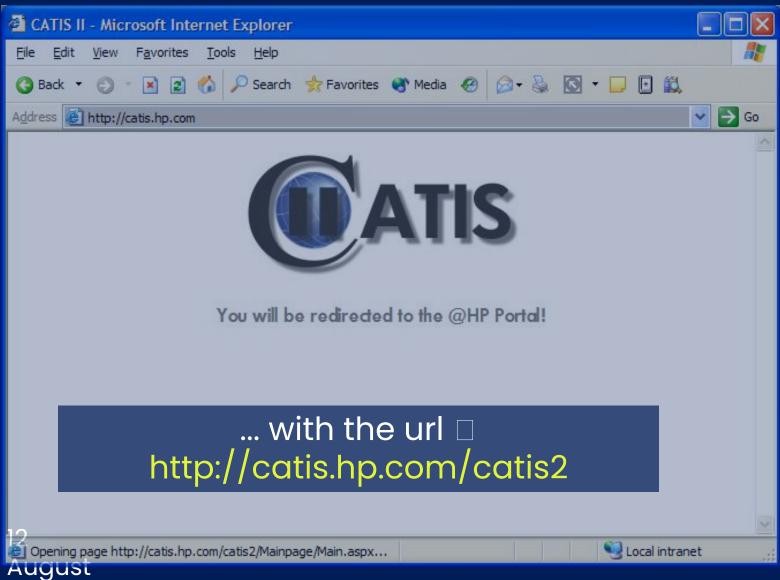
SWA information - User guides, FAQ, and self-support troubleshooting.

http://intranet.hp.com/HPIT/GetIT/EmpRemoteAccess/Pages/SWA.aspx





### Connect to CATIS II ...





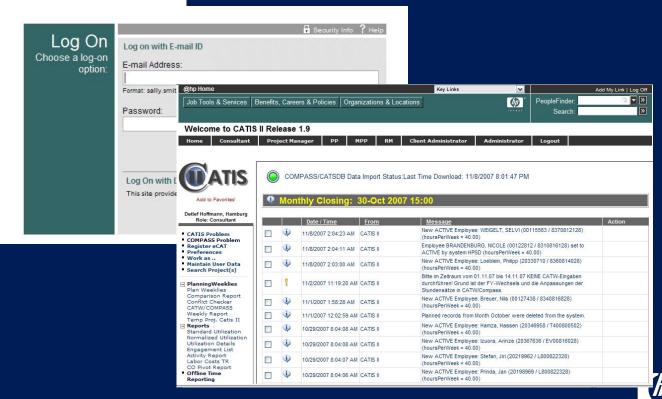
# Web-Site

### http://catis.hp.com/catis2



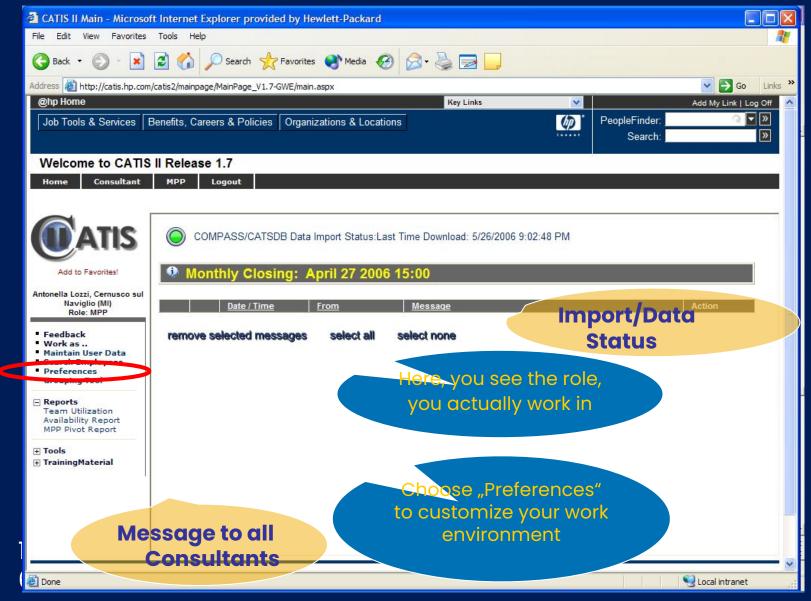
Single Sign-On through SiteMinder

You will be redirecte



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# User Access to the CATIS2 Web-Site .. after login to CATIS II





# User Access to CATIS II Web-Site Access Failure



We are sorry. A problem occured in signon and access authorization to the site.

The Reason for the problem is in most cases detailed below.

The error code is: NotAuthorized

Date/Time: 09-Nov 2007 15:40:20

Catis2 Version: V1.9-15 - 29-Oct 2007

If this issue persists, please open a CATIS II support call by clicking here.





# Projects in CATIS II

CATIS II Projects are from different Sources:



**COMPASS** 



CATIS II



**CATIS II Client Projects** 

CATIS II Temporary Projects

- User specific
- Global

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# Projects and Memberships

- Only selected projects are available for time reporting (membership)
- If a project has open membership, a user can add a membership in 'self service'
- Otherwise the project owner or client administrator can set the membership (closed or controlled membership)



# 4. Project Attributes





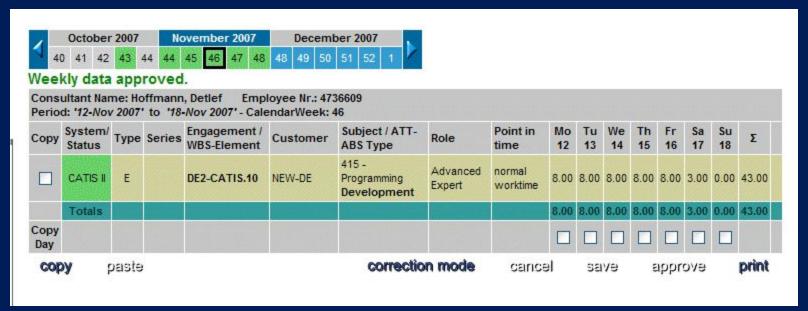
## **Utilization Definition**

Compass Mapping to					
Reports Category	Metrics Category	ERGO Category	SAP Project Type(s)	A/A type	Notes/Comments
	External Chargeable	Chargeable	C - Customer Chargeable Delivery L - On-Loan Chargeable Delivery	400, 401, 411, 412, 413, 414, 415, 421, 422, 431, 432, 433, 434, 441, 442, 443, 444, 445, 451, 452, 453,	
Service management	hours	IPO Delivery	R- IPO Delivery	454, 461, 462, 463, 464, 465, 466	IPO Project level 3
Core Utilization as % of Total Hours		Software Development	<b>D</b> - Software development for Customer Resale	491, 492, 493	Japan ONLY
	Internal Chargeable hours	Charge Outs	J - Cross-Charge outside of HPS O - Internal Project Chargeable on Non- Compass Company Codes	400, 401, 411, 412, 413, 414, 415, 421, 422, 431, 432, 433, 434, 441, 442, 443, 444, 445, 451, 452, 453, 454, 461, 462, 463, 464, 465, 466 491, 492, 493	J- generates automatic JVs O- manual JVs in COMPASS
Bid Utilization as	Bid Development	Customer Business Development Within Country	<b>B</b> - Business Development	400, 401, 411, 412, 413, 414, 415, 421, 422, 431, 432, 433, 434, 441,	J- generates automatic JVs
% of Total Hours	Hours	Customer Business Development outside host country	M - Multi-Customer Business Development	442, 443, 444, 445, 451, 452, 453, 454, 491, 492, 493	O- manual JVs in COMPASS
		Practice Improvements	P - Operational Process Improvements E - Solution Initiative Development	400, 401, 411, 412, 413, 414, 415, 421, 422, 431, 432, 433, 434, 441, 442, 443, 444, 445, 451, 452, 453, 454, 491, 492, 493	
Investment as	Investment Hours	Training	E	730	
% of Total Hours	Investment Hours	Knowledge Management		760	
		People Management, Mentoring, Coaching, Counseling		770, 740, 750	
		Travel		710	travel not charged to project
Non-Productive		Administration		700, 720	
as % of Total Hours	Non Productive Hours	HSV (Holiday, Sick, Vacation or other paid leave)		100, 110, 120 (791 - Part time workers only)	
			A Type of 499 for Standby	time, is excluded from ERGO	

Notes

- ~ Remember 400 series A/A Types must be combined with a Project WBS Element
- ~ Remember 100 & 700 A/A Types are never combined with a Project WBS Element
- ~ Activity codes 781 (available time) and 782 (soft booking) are NOT reported in ERGO but are used for Utilization Forecasting ONLY. In case they are not converted to valid codes at time of weekly validation, these hours will be converted to "unreported hrs" in ERGO

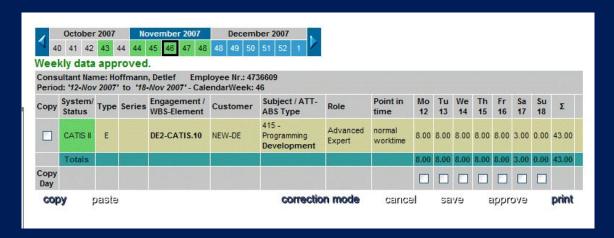
# Weekly Timesheet (Weekly)



- Planning data (blue) current and future month's
- Time reporting (green) facts for charging cost
- 2 August
- 2 2023



### Timesheet functions



- 'Save' Planning data
- 'Approve' Releases data for cost charging
- Correction Mode for approved data (only possible before month end)



2 August





### **Edit functions**



November 2007	Mo 12.	Tu 13.	We 14.	Th 15.	Fr 16.	Sa 17.	Su 18.
			■2	■2	■ 2	■2	■2
Engagement/WBS-Element General Times							~ O
Att/Abs Type	120 - Non Productive Hours - Vacation, Personal Holiday						<b>▽</b> •
Create a new series		Start Day:			End Day:		
					delete series	cancel	continue

- Cut and Paste (selective/all)
- Edit entry by clicking in 'Type' field
- Series
  - 12
  - 2 August
  - 4 2023

- Long Comments
- Additional fields (see Preferences)



### Additional fields: Role, Point in Time, Complete

User Preferences					
Employee	4736609	Last Login	13-Nov-2007 21:26		
	Detlef Hoffmann				
User ID					
Main Content	Messages	✓ Default VGroup	_49_20060915103306110Virtual		
Info By Message		PA Msg By Mail	✓		
Info By Mail		Mail Address	Detlef.Hoffmann@hp.com		
Export Availability to RMMP		Region	EMEA	~	
Consultant Forecast	✓ Conflict Check	Display Mode	Wide		
Consultant Forecast	✓ Use Default Role	Consultant Forecast	✓ Use Default Point In Time		
Set Excel Access	•••••				
Time Reporting System	○ COMPASS				

December 2007	Mo 17. Tu 18.		We 19.	Th 20.	Fr 21.	Sa 22.	Su 23.		
	■ 2	■ 2	■2						
Subject	Development			0	Completion fla	g			
Engagement/WBS-Element	DE2-CATIS.10 - Development - NEW-DE								
Att/Abs Type									
Role							<b>~</b> •		
Point in time							~ O		
Create a new series		Start Day:			End Day:				
					delete series	cancel	continu		

# Color coding of Weekly Calendar

	Grey	No data present
	Blue	Planning data available for the given week
	Green	Approved Timedata
	Yellow	Planning and approved timedata available
10	Red	Conflicts / Errors

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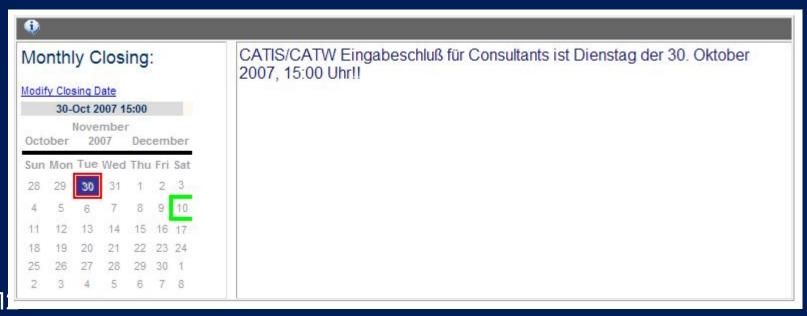


### **Month End**

 Click the 'i' button in 'Monthly Closing Control' for details

Monthly Closing: 30-Oct 2007 15:00

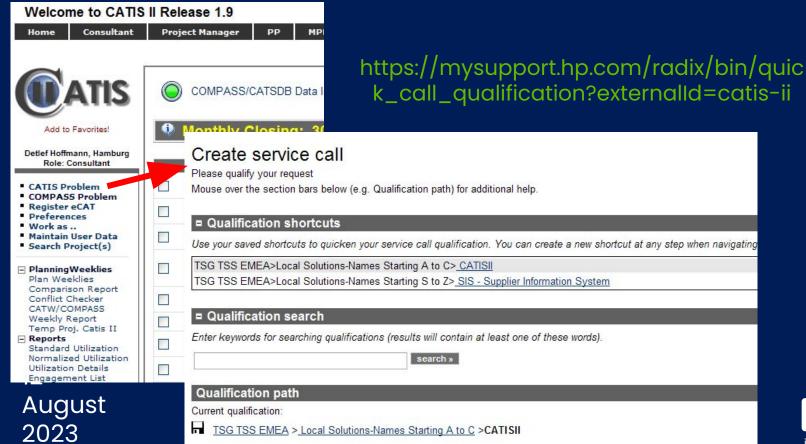
2. Select 'Modify Closing Date' to change date/time





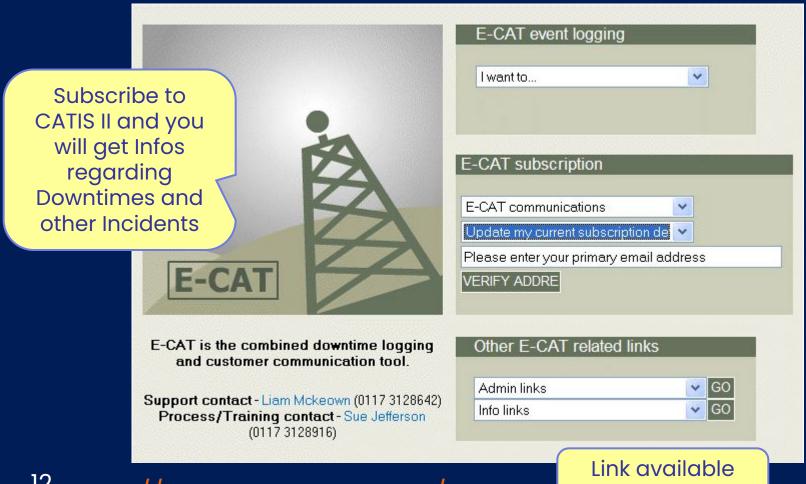
# Reporting a problem

- Please do not send Emails!
- Use the standard IT Facilities instea





### Getting Notifications: eCAT



12 http://ecat.atlanta.hp.com/ August ecat





## Links (Summary)

- Secure Web Access (from Internet, see):
  - http://intranet.hp.com/HPIT/GetIT/EmpRemoteAccess/Pages/SWA.aspx
- CATIS2 Web-Site:
  - http://catis.hp.com/catis2
- · Log a call:
  - <a href="https://mysupport.hp.com/radix/bin/quick\_call\_qualification?externalld=catis-ii">https://mysupport.hp.com/radix/bin/quick\_call\_qualification?externalld=catis-ii</a>
- Register for eCAT Notifications:
  - http://ecat.atlanta.hp.com/ecat

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### Whom to contact ...

# CATIS II Client Administration (Middle East):

Marianito Real:

marianito.real@hp.com

Mobile: 00 973 3 9695042





### **Questions?**

I will use Google before asking dumb questions. I will use Google before asking dumb questions.

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