Task: Re-structure our current account-type-selection after first time login.

When registering your account and logging in for the first time, you need to select what kind of account you want to set up. Currently we already have 4 options and there's more to come. We would like to split the selection process into two disctinct steps so users don't get confused by the number of options.

A note when testing the current implementation: We do not really know when a user logs in for the first time, so we will show the current options-dialog whenever the following conditions are met: 1) You don't have an organization assigned to you 2) Your profile does not contain any skills 3) The local cookie "onboardingSkipped" is not set.

What kind of account do you want to create?



Freelancer

With a freelance account you can create your own expert profile and look for suitable projects.



Service Provider

With this account you can administrate several profiles, look for company projects and create your own projects as well.



Project Provider

With this account you can create your own project postings and search for suitable experts.



Existing company account

can Select this option if there is lect already ac account for your for company. On of your existing admins can add you as additional admin afterwards

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Welche Beschreibung trifft auf dich zu?



Freelancer

Du suchst als Einzelperson nach passenden Projekten für dich.



Dienstleister

Du suchst nach Projekten für dich und andere Personen in eurem Unternehmen



Projektanbieter

Du schreibst vorwiegend Projekte aus und suchst nach passenden Dienstleistern. Selection 1, freelancer: Just show a button to create a FL account. When clicked, start the onboarding dialog for profile creation as it is done currently.

Welche Beschreibung trifft auf dich zu?



Freelancer

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Dienstleister

Du suchst nach Projekten für dich und andere Personen in eurem Unternehmen



Projektanbieter

Du schreibst vorwiegend Projekte aus und suchst nach passenden Dienstleistern.

Freelancer Account anlegen

Welche Beschreibung trifft auf dich zu?



Freelancer

Du suchst als Einzelperson nach passenden Projekten für dich.



Dienstleister

Du suchst nach Projekten für dich und andere Personen in eurem Unternehmen



Projektanbieter

Du schreibst vorwiegend Projekte aus und suchst nach passenden Dienstleistern. Service provider, menu 2: Just like now, when "Create a new account" is selected, open textfields below for entry of company name and email. When user clicks the button, the new company profile should be created. Onboarding dialog for profile creation is skipped.

Was für einen Account möchtest du anlegen?



Neues Unternehmen anlegen

Du möchtest ein neues Unternehmensprofil auf Lyncronize anlegen und verwalten.



Gecrawltes Profil anfordern

Du möchtest ein gecrawltes Profil eures Unternehmens, das bereits auf Lyncronize existiert, verwalten.



Existierendem Unternehmensaccount beitreten

Du möchtest einem bestehenden Unternehmensaccount, den jemand aus eurem Unternehmen angelegt hat, als Administrator beitreten.

Name deines Unternehmens

Name

E-Mail für Projektkontakte

Mail-Adresse

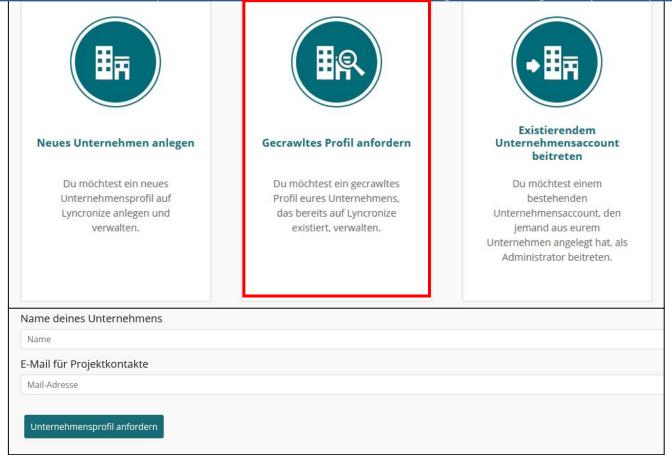
Unternehmensaccount anleger

Service provider, menu 2: New option: When "Claim a crawled profile" is selected, the user is asked for company name and details as in option 1, but: When pushing button "Claim company profile", create the company profile as in the previous step, but also send a message via this endpoint: POST /API/category-suggestions/LIVPUKoZ9VtCQvWqc7nU9o7u

Body: {text: "A crawled company profile was claimed. Name of company: {name from textfield}, email of company: {mail from textfield}, user name: {USER NAME}, user mail: {USER EMAIL}}. We will then receive this message and give the requested company profile to the requesting user if all looks fine.

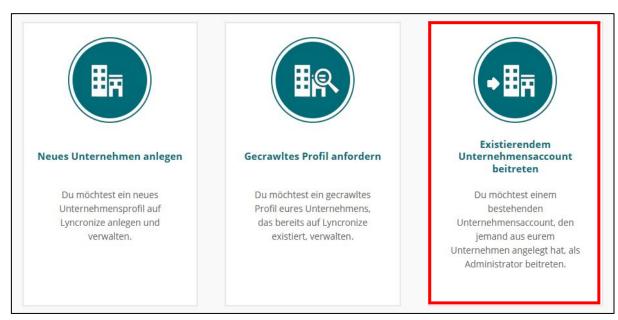
If the POST call returns a 200, please show message ,Request sent successfully. We will check your request within 24 working hrs and send you an email to the email address you entered once we're finished.' The button should be enabled and be labeled ,Search for projects'. When pushed, user should be routed to the search/matching page.

If the POST returns an error, please show error message, Something went wrong with your request. Please contact our support via support@lyncronize.com'.



Service provider, menu 2: When the third option "Join existing account" is selected, only show a button ,Proceed' and the text below. Do not create a company profile. Skip onboarding. When proceeding, route user to his regular profile page.

Was für einen Account möchtest du anlegen?



After creating your account, please ask your current company admnistrator to add your account email adress (xy@lyncronize.com) to the admin list..



Initial page, selection 3, project provider. Also go into sub menu (next slide). This is bascially the same as for selection 2, service provider, just with only two options.

Welche Beschreibung trifft auf dich zu?



Freelancer

Du suchst als Einzelperson nach passenden Projekten für dich.



Dienstleister

Du suchst nach Projekten für dich und andere Personen in eurem Unternehmen

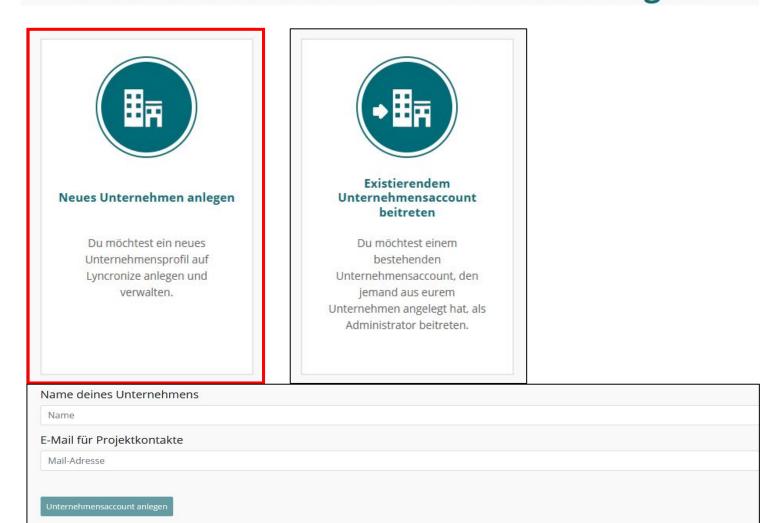


Projektanbieter

Du schreibst vorwiegend Projekte aus und suchst nach passenden Dienstleistern. Project provider sub-menu, option 1: Just like now, when "Create a new account" is selected, open textfields below for entry of company name and email. When user clicks the button, the new company profile should be created.

Onboarding dialog for profile creation is skipped.

Was für einen Account möchtest du anlegen?



Project provider sub-menu, option 2: When the second option "Join existing account" is selected, only show a button ,Proceed' and the text below. Do not create a company profile. Skip onboarding.

When proceeding, route user to his regular profile page.

Was für einen Account möchtest du anlegen?





After creating your account, please ask your current company admnistrator to add your account email adress (xy@lyncronize.com) to the admin list..

